



Lake Oswego School District FOUNDATION

INVESTING IN TEACHERS

Foundation Prepares to Kick Off Campaign, Seeks Year-End Support

As the year comes to an end, the Lake Oswego School District Foundation is making plans to kick off its annual spring campaign to raise funds dedicated exclusively to hire additional teachers in the Lake Oswego School District to keep class size low and maintain a diverse offering of electives.

But there is no need to wait until spring: donations made before the end of 2009 are charitable tax donations in the current year, and not only help the Foundation plan its drive, but more importantly, give the school district a better picture of its sources of income for the coming year.

The District is currently experiencing a \$4 million budget shortfall from last year's budget—and that includes the \$1.6 million raised by the Foundation through generous donations of members of the community. With state budget

numbers tighter than in recent years, and with two tax measures on the ballot, the funding picture for Lake Oswego and all Oregon school districts is more unclear than ever.

Lake Oswego is fortunate to have the support of not only the parents and alumni of its school population, but also members of the community at large and its many small businesses. While 2009 has been a difficult year for many in the community, Lake Oswego recognizes that there is no better investment in these times than the education of its children. While there have been difficult reductions in teaching staff and resources in the District, at the same time, the support of the community has prevented some of the more drastic cuts faced by other districts.

But it's important to realize that the extra teachers and

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Avoid the mall crowds on the busiest shopping day of the year!

Do your holiday shopping on "FOUNDATION FRIDAY" in downtown Lake Oswego.

On November 27th these great businesses are donating a percentage of their sales to the Foundation...



Shop at Home Friday, November 27th!

Accessories from the Heart

Chrisman Picture Frame & Gallery

Chuck's Place

Graham's Book & Stationery

Grapevine Women's Apparel

Lakeside Home & Gift

R. Bloom's of Lake Oswego

The Pine Needle and many more!

Fabulous Shops • Great Restaurants • Easy Parking

Lake Oswego School District Foundation

Our Mission—To sustain the tradition of outstanding schools in Lake Oswego.

Our Goal—To reduce the student-teacher ratio by hiring additional teachers.

Since its inception in 1993, virtually all donations raised by the Foundation have been dedicated to funding teaching positions and reducing class sizes.

2008–2009

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www.losdfoundation.org

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From the President...

This spring, Lake Oswego School District Foundation will commence its 16th campaign to raise money for teachers in the district. Our work has never been more important. Last year, despite economic turmoil, and, for many, a rapid and unexpected loss of financial security, we still raised over \$1.6 million. This allowed the Lake Oswego School District to rehire more than 23 teachers, keeping class sizes low in the elementary grades, and electives rich for our older students.

One fact about the economy underscores why families in Lake Oswego give to the Foundation: in this recession, adults with a bachelor degree or higher experienced half the rate of unemployment of adults who achieved a high school education or less. Education is the single most important factor determining the economic future of our children.

The Foundation's goal this year is to raise \$1.8 million. This is achievable, in part, because almost two-thirds of families in the district donate to the Foundation. As always, more than 95% of money donated will be spent directly on teachers salaries. Our children count on us to prepare them for the future. We count on you to give again this year.

Sincerely,

Linda Ganzini
Foundation President, 2009–10

SAVE THE DATE

for the Foundation's Annual Luncheon

Wednesday, February 10, 2010

11:30 a.m. – 1:30 p.m.

Oswego Lake Country Club

**Featuring keynote speaker
KATU Sports Director**

KATY BROWN

**The only female sports director at a top
25 network affiliate in the country!**

*For reservations call the Foundation
office at 503-534-2302.*



Invest in Excellence— *Leave a Lasting Legacy*

Throughout its history, the Lake Oswego School District Foundation has been enriched by the generosity of many benefactors—individuals who have contributed time, talent, and money. These investments have helped build a first class school district dedicated to giving its students an outstanding academic program. Today, in an effort to take a step toward joining the ranks of “mature foundations,” the Foundation is pleased to offer our community the opportunity to “Invest in Excellence” by investing in our Endowment Fund. The Endowment Fund’s purpose is to provide a long-term, stable source of financial assistance to the Lake Oswego School District. Endowment fund assets typically consist of cash, securities, equities, or property given to a foundation on the condition that the principal be maintained in perpetuity and only the income generated may be expended. The creation of the Lake Oswego School District Endowment Fund is a bold step in cultivating an environment of educational excellence and innovation. It will help to provide the global education required for a strong future citizenry. It will also assure that crucial educational programs continue into the future.



The purpose of the Stafford Society is to create a lasting legacy through an endowment fund. The Stafford Society is a gift—from one generation to another—that works to continue the tradition of outstanding schools in Lake Oswego. It is a gift that passes down to succeeding generations the gift that we were so fortunate to have received “Excellence in Education.”

For more information, please call the Lake Oswego School District Foundation Director, Mary Puskas at (503) 534-2302 or visit our web site at www.losdfoundation.org.

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classes that the Foundation dollars were able to provide only last for this year.

The financial crisis facing the District and the state remains. While careful advance planning by the District has enabled it to minimize economic turmoil so far, as budgets get tighter, planning is even more important. Donations made now help the District devise the best strategy for managing its resources for the coming year.

For the past three years, every school in Lake Oswego

has received the highest possible rating from the state of Oregon. Only the incredible commitment of a community to the education of its children—both at home and by supporting the school—could allow this to happen every year.

Please consider making your tax-deductible donation to the Foundation in 2009. You will help yourself to all the tax benefits you would normally receive in the current tax year, and you would help the District immeasurably by making your commitment to its children now.

For Third Consecutive Year, All LOSD Schools Achieve Highest State Rating

State report cards released by the Oregon Department of Education (ODE) indicate that for the third consecutive year, all 13 schools in the Lake Oswego School District have achieved the state's highest rating.

Oregon's school report cards include information on student test performance, school improvement, attendance, dropout rates, class size, SAT scores, and teacher education and experience. ODE has instituted a number of changes in its report card this year, including the state's new growth model, which takes into account student growth and progress over the course of a school year, and a simplified rating scale for schools. The new report card uses three overall ratings for schools: Outstanding, Satisfactory and Needs Improvement. Previously, schools had been identified as Exceptional, Strong, Satisfactory, Low, or Unacceptable.

All LOSD schools have received a rating of Outstanding on the report cards released today, confirming continued high student achievement across all school levels. It is noteworthy that roughly one in five secondary schools statewide is rated as Outstanding. The performance of our four secondary schools reflects the exceptional preparation our students receive at the elementary level, and their continued academic progress at the secondary level.



"We are gratified by these ratings," said Superintendent Bill Korach, "and extremely grateful to our staff and students, whose dedicated efforts are reflected in these results. In these challenging economic times, we are fortunate to have the support of our parents and our community in ensuring that our students are well-prepared for their future."

SOME Q & A'S ABOUT THE FOUNDATION

Why do we need a Foundation?

When school funding was centralized in Salem in 1990, all districts lost the ability to set their own budgets and began to rely on the State government to allocate per pupil funding. The dollar amount provided is below what is needed to sustain the high quality of schools this community used to raise through property taxes. Eighty percent of the School District's budget pays salaries—less money means fewer teachers.

Where does the money go?

Ninety-four percent of all money donated to the Foundation goes to the Lake Oswego School District to cover teachers' salaries. The balance goes toward fundraising costs, such as printing, mailing and advertising.

How does the Foundation raise money?

The Foundation conducts a school-based campaign with parent volunteers beginning in February. This is followed in April by the annual Phonathon, where volunteers contact members of the larger Lake Oswego community by phone to ask for support. In addition, a year-end appeal allows supporters to maximize year-end tax advantages with their donation. Other revenue sources are business programs,

realtor and lender programs, corporate matching funds, an endowment fund, direct mail and special events.

I already give to my school's PTO. How is giving to the Foundation different?

While many Lake Oswego school PTOs do donate a portion of the funds they receive to the Foundation, PTOs also raise money to buy textbooks, smartboards, even playground equipment. Giving to your school's PTO is certainly a great idea, but only the Foundation designates all contributions received to pay only for teacher salaries—nothing else.

Can I earmark my donation for a specific school?

No. Donations to the Foundation are given to the District so that every student can share in the benefit of lowered class sizes.

What's in it for me?

Stronger schools mean a stronger community—Smaller classes and more class offerings are good for all. Even if you don't have a student in your home, our schools make Lake Oswego a very desirable place to live and help keep property values high, and well-educated students will serve us all as a society.

To Our Contributors—Thank You!

More than 3,300 families, businesses and organizations made contributions to the Foundation during its fifteenth year of operation. For the year ended June 30, 2009, these contributions and our more than 300 volunteers enabled the Foundation to add additional teachers and programs to the Lake Oswego School District for the 2009-10 school year. We thank all of our supporters who joined in our mission to *“Sustain the Tradition of Outstanding Schools in Lake Oswego.”*

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